

YEL/BSE/C/2017-18/02

Date: 14.06.2017

The Secretary, Listing Department BSE Limited P.J Towers, Dalal Street, Maharashtra, Mumbai- 400001

Ref: Yogya Enterprises Limited Scrip Code: - 539097

Dear Sirs,

Sub: IPO Fund Fully Utilized Certificate from Statutory Auditors as on 31st March, 2017.

We are pleased to inform you that, we are attaching the Auditor Certificate from Statutory Auditor of company regarding utilization of Issue proceeds as on 31st March, 2017. The IPO proceeds has been fully utilized as on 30th September, 2016.

Kindly take the same on records.
Thanking you

Yours faithfully, For Yogya Enterprises Limited.

For Yogya Enterprises Ltd.

Rajeev Guptaaging Director Managing Director

An ISO 9001:2008 & a BSE Listed Company

348, 1st Floor, Tarun Enclave, Pitam Pura, New Delhi-110088 Phone: 2701 2828, 2702 2828, 2703 2828 Fax: 2701 2727 Website: www.strggroup.com

Date: May 22, 2017

To Whomsoever It May Concern

Dear Sir/Madam,

Sub: Details of full and final Utilization of IPO proceeds collected as per Prospectus dated 17thMarch, 2015 of Yogya Enterprises Limited

On the basis of information provided by the Company and examination of records of Company, We hereby specify the actual full and final utilizations of IPO proceeds collected as per Prospectus dated 17th March, 2015 of Yogya Enterprises Limited as on 31st March, 2017 as below:-

(Rs. in Lacs)

Particulars	Objects depicted in Prospectus	Actual Utilizations
To part-finance incremental working capital requirements	80.00	97.03
Renovation & Interior of Registered Office	15.00	15
General Corporate purposes	25.00	12.44
Issue Expenses	30.00	25.53
Unutilised portion invested in Liquid funds	NA	NA
Total	150.00	150.00

This certificate is issued on specific request and on the basis of information and documents produced before us.

For STRG & ASSOCIATES
Chartered Accountants

Firm Registration No. 014826N

Rakesh Gupta M. No. 094040

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Partner