

YEL/BSE/C/2016-17/03

Date: 22.04.2016

The Secretary, Listing Department BSE Limited P.J Towers, Dalal Street, Maharashtra, Mumbai- 400001

Ref: Yogya Enterprises Limited Scrip Code: - 539097

Dear Sirs,

Sub: IPO utilization Certificate as on 31st March, 2016

We are pleased to inform you that, we are attaching the Auditor Certificate from Statutory Auditor of Company regarding utilizations of Issue Proceeds as on 31st March, 2016.

You are requested to kindly take the same on record for your further needful.

Thanking You

Yours Faithfully

For Yogya Enterprises Limited

For Yogya Enterprises Ltd.

Company Secretary

(Smriti Dubey)

Company Secretary

348, 1st Floor, Tarun Enclave, Pitam Pura, New Delhi-110088 Phone: 2701 2828, 2702 2828, 2703 2828 Fax: 2701 2727 Website: www.strggroup.com

Date: 21.04.2016

To Whomsoever It May Concern

Dear Sir/Madam,

Sub: Details of Utilization of IPO proceeds collected as per Prospectus dated 17thMarch, 2015 of Yogya Enterprises Limited

On the basis of information provided by the Company and examination of records of Company, We hereby specify the actual utilizations of IPO proceeds collected as per Prospectus dated 17th March, 2015 of Yogya Enterprises Limited as on 31st March, 2016 as below:-

Particulars	Particulars Objects	
To not flow	depicted in Prospectus	Actual Utilizations
To part-finance incremental working capital requirements	80.00	10
Renovation & Interior of Registered Office General Corporate purposes	15.00	15
Issue Expenses	25.00	12,44
Unutilised portion invested in Liquid funds	30.00	25.53
Total Total	NA NA	87.03
	150.00	150.00

This certificate is issued on specific request and on the basis of information and documents produced before us.

For STRG & ASSOCIATES Chartered Accountants Firm Registration No. 014826N

Rakesh Gupta M. No. 094040 Partner